## Apps Associates Salesforce Service Cloud QuickStart Offerings



A highly adaptable service platform that can handle:

- · Case Management, Service Console, Channels & Digital Engagement
- · Automatic Workflows, Knowledge Base, Instant Metrics and Field Service



## Salesforce Service Cloud QuickStart Package 1

- √ 8-hour Discovery session/Kickoff
- √ Standard Setup of Accounts, Contacts, and Cases
- √ Standard Service Console Setup
- Basic user, sharing and security setup (up to 3 profiles)
- √ Single Support Process
- √ Single Support Queue
- √ 1 Email Communication Template
- ✓ Standard Reports and Dashboard for Service Cloud (10 reports and 1 dashboard)
- Load up to 6 months or 500 records, per objects, via a formatted excel spreadsheet
- $\checkmark$  Single Hands-On End-User Training Session

## Salesforce Service Cloud QuickStart Package 2

- √ 3-days discovery session/Kickoff
- ✓ Configuration of Accounts, Contacts, and Cases including:
  - » 3 Page layouts based on email to case gueues
  - » Service Console Setup
  - » 3 record types
- √ Single Support Process
- ✓ Up to 3 Support Queues, corresponding to email-to-case addresses
- ✓ Up to 20 Custom Fields per standard service object
- Up to 3 Custom workflows, field updates or validation rules
- √ 1 Standard approval process
- ✓ Up to 3 email to case queues
- √ Basic user, sharing and security setup (up to 3 profiles)
- ✓ Up to 3 email to case queues
- √ 1 Email Communication Template
- ✓ Analytics (20 Custom Reports and 3 Dashboards)
- ✓ Single Hands-On End-User Training Session
- ✓ Standard deployment of Salesforce knowledge with 10 articles set up
- ✓ Load up to 1 year or 1000 records, per objects, via a formatted excel spreadsheet

## **Salesforce Service Cloud Custom Solution**

- Depending on the complexity of process re-engineering, one to multiple weeks of discovery and design sessions to be held on site or remotely based on travel budget
- Custom Configuration of Standard Sales objects: Accounts, Contacts, and Cases
- Develop and deploy up to 3 custom objects to support enhanced business process enablement
- ✓ Multiple Support Processes
- ✓ Multiple Support Queues
- ✓ Based on requirements, creation of multiple Custom Fields per object
- Creation and deployment of multiple workflows (based on process needs) which may include:

- » Field change
- » Notifications
- » Approval processes
- ✓ Up to 3 (Three) email to case queues
- √ 1 (one) Email Communication Template
- ✓ Analytics (20 Custom Reports and 3 Dashboards)
- ✓ Single Hands-On End-User Training Session
- Out of the box deployment of knowledge with limited article set up